



Savings Within Reach Income Verification

Existing Homes | Income Verification | Form 310MIT

To be completed by Customer

This form must be completed prior to work beginning in the Savings Within Reach incentive track and must be submitted with a Savings Within Reach incentive application.

I, \_\_\_\_\_ am a [ ] Homeowner or [ ] Tenant (check one) and a customer of Portland General Electric, Pacific Power, NW Natural or Cascade Natural Gas and use one of those utilities to heat my home. I live in \_\_\_\_\_ County, Oregon. I am aware of the following three options and sources of funds available for energy efficiency home improvements in Oregon:

- a) Low Income: A Community Action Agency can provide certain upgrades at no cost due to access to additional federal funds, but requires customers to prove that their household income is below 200% of federal poverty guidelines.
b) Moderate Income: Energy Trust's Savings Within Reach incentive track is designed to provide the highest level of assistance for moderate income customers as defined by Oregon Statutes.
c) All Income: Energy Trust of Oregon offers financial incentives to all Energy Trust customers without income qualification requirements.

Moderate Income Chart table with columns: Household Size, Minimum, Maximum. Rows: 1 person, 2, 3, 4, 5, 6, 7, 8 or more.

Note: Income includes all gross wages, tips, rental income, public assistance, social security or pensions, income from self-employment, alimony, interest or any other sources of income defined by the IRS income tax return.

By my signature below, I hereby certify that I qualify for Energy Trust's Savings Within Reach incentive track because my total household income does not exceed the maximum income for my household size as indicated in the "Moderate Income Chart" above.

I also acknowledge that participating in this program will require me (or my landlord, if applicable) to pay a share of the project cost.

I certify that the information presented is true and accurate. I further understand that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may render the customer ineligible to participate in Energy Trust's Savings Within Reach incentive track.

(Check one)
[ ] My household income is between the minimum and maximum income as indicated in the Moderate Income Chart above.
[ ] My household income is below the minimum income for my household size. I am still permitted to participate in Savings Within Reach, though I acknowledge that other services may be available to me at no cost.
Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_
Name of person who will be paying for the work: \_\_\_\_\_ (Print Name)

Thank you for participating in Energy Trust of Oregon's Savings Within Reach incentive track.